



# NH HEFA Bond News

New  
Hampshire  
Health and  
Education  
Facilities  
Authority

## Dartmouth College Series 2009

**Date:** June 18, 2009

**Amount:** Total: \$ 198,875,000

**Project Description:**

1. New construction of a life sciences building.
2. Various renovations.
3. Updating of infrastructure.
4. Furnishing of educational facilities.
5. Refunding of prior bonds.

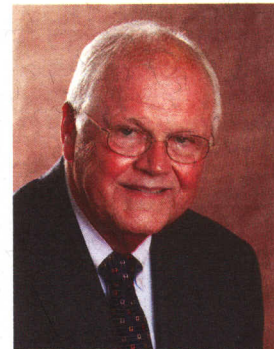
**Interest Rates:** Fixed: Serial Bonds Maturing 2019 through 2039  
Due June 1, 2019 5.00% to yield 3.30%  
Due June 1, 2028 5.00% to yield 4.45 %  
Due June 1, 2029 5.00% to yield 4.53 %  
Due June 1, 2039 5.25% to yield 4.77%

**Security:** N/A

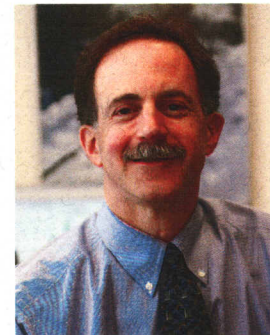
**Insured/  
Letter of Credit:** N/A

**Rating:** Moody's Investor Services, Inc.: Aa1  
Standard & Poor's: AA+

**Authority Program:** Standard Bond Program



**James Wright**  
*President*



**Adam M. Keller**  
*Executive Vice President for  
Finance and Administration*

---

If you have any questions regarding this financing or financing for your institution, contact Dave Bliss by phone at (603) 224-0696 or by e-mail at [dbliss@nhhefa.com](mailto:dbliss@nhhefa.com).