

NH HEFA Bond News

New
Hampshire
Health and
Education
Facilities
Authority

Lebanon College Series 2007

Date: December 6, 2007

Amount: Total: \$ 2,860,000

Project Description:

1. Purchase of building and renovations.
2. Refinance existing debt.
3. Equipment purchase.

Interest Rates: 6.0% (through May 31, 2017)
Final Maturity - December 1, 2037

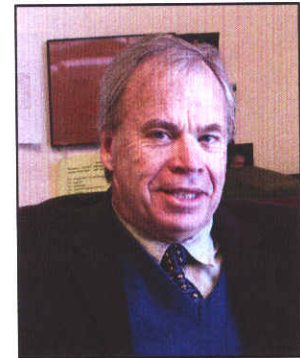
Security:

1. First mortgage lien on existing academic building facility.
2. Collateral assignment of leases and rents.
3. First lien on all other assets.

**Insured/
Letter of Credit:** N/A

Rating: N/A

Authority Program: Private Placement Bond Program



Don Wenz
President



Darryl Murray
CFO

If you have any questions regarding this financing or financing for your institution, contact Dave Bliss by phone at (603) 224-0696 or by e-mail at dbliss@nhhefa.com.