

NH HEFA Bond News

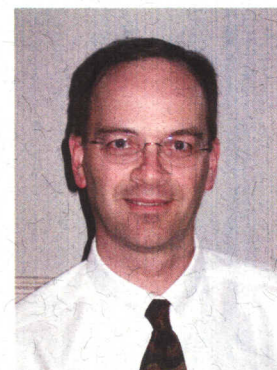
New
Hampshire
Health and
Education
Facilities
Authority

New Hampshire Institute of Art Series 2009

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| Date: | March 13, 2009 |
| Amount: | Total: \$9,000,000 |
| Project Description: | <ol style="list-style-type: none">1. Construction of an addition, upgrading and renovations to an existing building.2. Refinance commercial mortgages.3. Finance construction, renovation and equipping of Institution's educational facilities. |
| Interest Rates: | Variable rate: initial rate is 4.00% |
| Security: | <ol style="list-style-type: none">1. Letter of credit.2. Pledge of gross receipts.3. Equipment lien.4. Mortgage lien. |
| Insured/ Letter of Credit: | RBS Citizens, National Association |
| Rating: | Moody's: Aa3/VMIG-1 |
| Authority Program: | Standard Bond Program |



Roger Williams
President



Erik Gross
*VP of Finance
and Administration*

If you have any questions regarding this financing or financing for your institution, contact Dave Bliss by phone at (603) 224-0696 or by e-mail at dbliss@nhhefa.com.