



NH HEFA Bond News

New
Hampshire
Health and
Education
Facilities
Authority

RiverWoods at Exeter Series 2008

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| Date: | November 19, 2008 |
| Amount: | Total: \$ 73,665,000 |
| Project Description: | <ol style="list-style-type: none">1. Construction and equipping of new facilities.2. Acquisition of land. |
| Interest Rates: | Variable: initial rate is 1.15% |
| Security: | <ol style="list-style-type: none">1. Letter of credit2. Gross receipts pledge3. Mortgage lien |
| Insured/ Letter of Credit: | Bank of America Letter of Credit |
| Rating: | Standard & Poor's: AA/A-1+ |
| Authority Program: | Standard Bond Program |



Justine Vogel
President/CEO



Kevin Goyette
CFO

If you have any questions regarding this financing or financing for your institution, contact Dave Bliss by phone at (603) 224-0696 or by e-mail at dbliss@nhhefa.com.