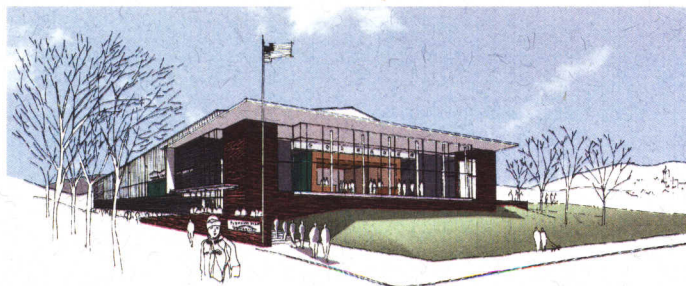


# NH HEFA Bond News

New  
Hampshire  
Health and  
Education  
Facilities  
Authority

## University System of New Hampshire Series 2009A

<b>Date:</b>	March 25, 2009
<b>Amount:</b>	Total: \$105,650,000
<b>Project Description:</b>	<ol style="list-style-type: none"><li>1. Finance construction of ice arena</li><li>2. Renovations to existing buildings</li><li>3. Refinance existing bonds</li></ol>
<b>Interest Rates:</b>	Various term bonds from 2014 (yield: 3.44%) to 2023 (yield: 4.98%)
<b>Security:</b>	System receipts pledge
<b>Insured/ Letter of Credit:</b>	N/A
<b>Rating:</b>	Moody's Investor Service, Inc.: A1 Standard & Poor's: A+
<b>Authority Program:</b>	<b>Standard Bond Program</b>
<b>Key USNH People involved in the process:</b>	<i>Ken Cody, Chief Financial Officer, Henry "Hank" Stebbins, Chairman of Financial Affairs Committee, Chester "Chet" Homer, Financial Affairs Committee</i>



*Artist's Rendition of the Ice Arena for Plymouth State University*

---

If you have any questions regarding this financing or financing for your institution, contact Dave Bliss by phone at (603) 224-0696 or by e-mail at [dbliss@nhhefa.com](mailto:dbliss@nhhefa.com).