

NH HEFA Bond News

New
Hampshire
Health and
Education
Facilities
Authority

Revenue Anticipation Notes/Capital Notes

RAN/CAN Program Series 2011

Date:	April 19, 2011
Amount:	Total: \$12,500,000
Interest Rates:	See Attached
Rating:	N/A
Authority Program:	RAN/CAN Program


Participating Banks:
Centrix Bank & Trust
Lake Sunapee Bank, fsb
TD Bank, N.A.

If you have any questions regarding this financing or financing for your institution,
call Dave Bliss at (603) 224-0696 or e-mail at dbliss@nhhefa.com.

RAN/CAN (Revenue Anticipation Note/Capital Note) Program Series 2011 A, B, C

The Authority will apply a portion of the proceeds of the series of Notes listed below to make loans to the institutions identified below to finance and refinance the costs of capital projects and to make working capital loans, as indicated below. (Fixed rates are indicated by an *.)

Catholic Medical Center
Series 2011A
Private Placement

	Amount: \$7,000,000
	Interest Rate: 2.35%*


Purpose of Loan: Capital Projects

The Huntington at Nashua
Series 2011B
Private Placement

	Amount: \$4,500,000
	Interest Rate: 2.25%

Purpose of Loan: Capital Projects

Proctor Academy
Series 2011C
Private Placement

	Amount: \$1,000,000
	Interest Rate: 2.59%*

Purpose of Loan: Working Capital
