

NH HEFA Bond News

New
Hampshire
Health and
Education
Facilities
Authority

Derryfield School Series 2008

Date: April 30, 2008

Amount: Total: \$ 9,000,000

Project Description:

1. Refinance Series 2000 Bonds
2. Capital improvements
3. Issuance costs

Interest Rates: Variable: initial rate is 2.5%

Security:

1. Irrevocable direct pay letter of credit
2. Gross receipts pledge
3. Double negative pledge on real estate and investments

**Insured/
Letter of Credit:** RBS Citizens National Association

Rating: Moody's Investors Service, Inc.: Aa2/VMIG-1

Authority Program: Standard Bond Program



Craig Sellers
Head of School



Danielle Chandonnet
*Director of Finance &
Operations*

If you have any questions regarding this financing or financing for your institution, contact Dave Bliss by phone at (603) 224-0696 or by e-mail at dbliss@nhhefa.com.