

NH HEFA Bond News

New
Hampshire
Health and
Education
Facilities
Authority

Franklin Pierce Law Center Series 2008

Date:	April 22, 2008
Amount:	Total: \$9,000,000
Project Description:	<ol style="list-style-type: none">1. Construction, renovation and equipping of the institution's facilities2. Refinance existing debt
Interest Rates:	Variable: initial rate is 2.15%
Security:	<ol style="list-style-type: none">1. Irrevocable direct pay letter of credit2. Pledge of gross receipts3. Negative mortgage pledge on campus
Insured/ Letter of Credit:	Wachovia Bank, National Association
Rating:	Moody's Investor Service, Inc.: Aa1/VMIG-1
Authority Program:	Standard Bond Program



John Hutson
President and Dean



Eric Norman
Vice President

If you have any questions regarding this financing or financing for your institution, contact Dave Bliss by phone at (603) 224-0696 or by e-mail at dbliss@nhhefa.com.