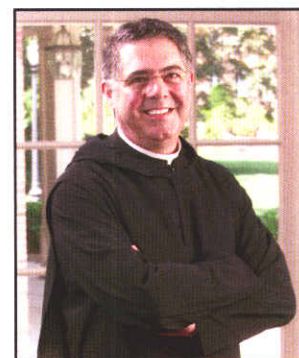


NH HEFA Bond News

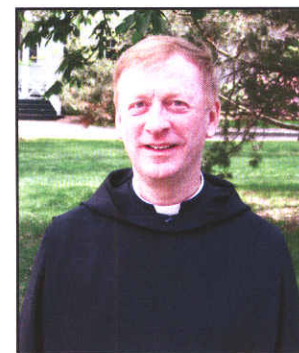
New
Hampshire
Health and
Education
Facilities
Authority

Saint Anselm College Series 2008

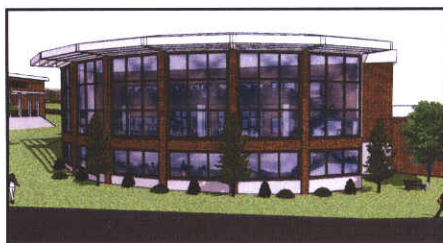
- Date:** May 15, 2008
- Amount:** Total: \$ 62,215,000
- Project Description:**
1. Refinance prior bonds
 2. Various capital projects
- Interest Rates:** Variable: initial rate is .82%
- Security:**
1. Irrevocable direct pay letter of credit
 2. Gross receipts pledge
- Insured/
Letter of Credit:** RBS Citizens Bank, N.A.
- Rating:** Moody's Investors Service, Inc.: Aaa/VMIG-1
- Authority Program:** **Standard Bond Program**



Fr. Jonathan Defelice, O.S.B.
President



Fr. Mark Cooper, O.S.B.
Chief Financial Officer



Carr Center ~ Fitness Center Addition

If you have any questions regarding this financing or financing for your institution, contact Dave Bliss by phone at (603) 224-0696 or by e-mail at dbliss@nhhefa.com.